

Name,  
Address,  
and SSNSee separate  
instructions.

For the year Jan. 1-Dec. 31, 2010, or other tax year beginning		2010, ending		OMB No. 1545-0074	
P R I N T	Your first name and initial	Last name		Your social security number	
	WILLARD M	ROMNEY		[REDACTED]	
C L E A R L Y	If a joint return, spouse's first name and initial	Last name		Spouse's social security number	
	ANN D	ROMNEY		[REDACTED]	
Home address (number and street). If you have a P.O. box, see instructions.				Apt. no.	
[REDACTED]					
City, town or post office, state, and ZIP code. If you have a foreign address, see instructions.					
BELMONT MA 02478 USA					

Make sure the SSN(s) above  
and on line 6c are correct.Checking a box below will not  
change your tax or refund.

## Presidential

## Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund . . . . .

☒ You ☒ Spouse

## Filing Status

- |   |  |   |  |
|---|--|---|--|
| 1 | <input type="checkbox"/> Single  | 4 | <input type="checkbox"/> Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶ |
| 2 | <input checked="" type="checkbox"/> Married filing jointly (even if only one had income)           |   |  |
| 3 | <input type="checkbox"/> Married filing separately. Enter spouse's SSN above and full name here. ▶ | 5 | <input type="checkbox"/> Qualifying widow(er) with dependent child   |

Check only one  
box.

## Exemptions

6a	<input checked="" type="checkbox"/> Yourself. If someone can claim you as a dependent, do not check box 6a . . . . .	Boxes checked on 6a and 6b No. of children on 6c who: • lived with you • did not live with you due to divorce or separation (see instructions) Dependents on 6c not entered above Add numbers on lines above ▶		
b	<input checked="" type="checkbox"/> Spouse . . . . .			
c Dependents:				
(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax credit (see page 15)
d Total number of exemptions claimed . . . . .				

If more than four  
dependents, see  
instructions and  
check here ▶ ☐

## Income

Attach Form(s)  
W-2 here. Also  
attach Forms  
W-2G and  
1099-R if tax  
was withheld.If you did not  
get a W-2,  
see page 20.Enclose, but do  
not attach, any  
payment. Also,  
please use  
Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . .	7	
8a	Taxable interest. Attach Schedule B if required . . . . .	8a	3,295,727.
b	Tax-exempt interest. Do not include on line 8a . . . . .	8b	557.
9a	Ordinary dividends. Attach Schedule B if required . . . . .	9a	4,923,348.
b	Qualified dividends . . . . .	9b	3,327,678.
10	Taxable refunds, credits, or offsets of state and local income taxes . . . . .	10	826,064.
11	Alimony received . . . . .	11	
12	Business income or (loss). Attach Schedule C or C-EZ . . . . .	12	593,996.
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/>	13	12,573,249.
14	Other gains or (losses). Attach Form 4797 . . . . .	14	1,482.
15a	IRA distributions . . . . .	15a	
b	Taxable amount . . . . .	15b	
16a	Pensions and annuities . . . . .	16a	
b	Taxable amount . . . . .	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . . . .	17	-279,884.
18	Farm income or (loss). Attach Schedule F . . . . .	18	
19	Unemployment compensation . . . . .	19	
20a	Social security benefits . . . . .	20a	
b	Taxable amount . . . . .	20b	
21	Other income. List type and amount . . . . .	21	-272,638.
22	Combine the amounts in the far right column for lines 7 through 21. This is your total income ▶	22	21,661,344.
23	Educator expenses . . . . .	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ . . . . .	24	
25	Health savings account deduction. Attach Form 8889 . . . . .	25	
26	Moving expenses. Attach Form 3903 . . . . .	26	
27	One-half of self-employment tax. Attach Schedule SE . . . . .	27	14,576.
28	Self-employed SEP, SIMPLE, and qualified plans . . . . .	28	
29	Self-employed health insurance deduction . . . . .	29	
30	Penalty on early withdrawal of savings . . . . .	30	
31a	Alimony paid b Recipient's SSN ▶	31a	
32	IRA deduction . . . . .	32	
33	Student loan interest deduction . . . . .	33	
34	Tuition and fees. Attach Form 8917 . . . . .	34	
35	Domestic production activities deduction. Attach Form 8903 . . . . .	35	261.
36	Add lines 23 through 31a and 32 through 35 . . . . .	36	14,837.
37	Subtract line 36 from line 22. This is your adjusted gross income ▶	37	21,646,507.

Adjusted  
Gross  
Income

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.





## Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ See separate instructions.

2010

Attachment  
Sequence No. 19Name WILLARD M ROMNEY  
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return

Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a ☒ Passive category income      c ☐ Section 901(j) income      e ☐ Lump-sum distributions  
b ☐ General category income      d ☐ Certain income re-sourced by treaty

f Resident of (name of country) ▶ UNITED STATES

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

## Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
g Enter the name of the foreign country or U.S. possession	VARIOUS COUNTRIES			
1a Gross income from sources within country shown above and of the type checked above (see instructions):	1,525,982.			1a 1,525,982.
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶				
Deductions and losses (Caution: See instructions):				SEE SOURCING STATEMENT
2 Expenses definitely related to the income on line 1a (attach statement)	983,944.			
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)	1,483,722.			
b Other deductions (attach statement)	14,576.			
c Add lines 3a and 3b	1,498,298.			
d Gross foreign source income (see instructions)	2,731,590.			
e Gross income from all sources (see instructions)	27,283,915.			
f Divide line 3d by line 3e (see instructions)	0.10011723			
g Multiply line 3c by line 3f	150,005.			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use worksheet on page 14 of the instructions)				
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	1,133,949.			6 1,133,949.
7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2				7 392,033.

## Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one) (h) <input checked="" type="checkbox"/> Paid (i) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued								(s) Total foreign taxes paid or accrued (add cols. (o) through (r))	
		In foreign currency				In U.S. dollars					
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued		
		(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties		(m) Interest	(o) Dividends	(p) Rents and royalties			(q) Interest
A	12/31/2010									67,173.	67,173.
B											
C											

8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ▶ 8 67,173.

For Paperwork Reduction Act Notice, see instructions.

**Part III Figuring the Credit**

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I . . . . .	9	67,173.	
10	Carryback or carryover (attach detailed computation) . . . STMT. 30..	10	81,461.	
11	Add lines 9 and 10 . . . . .	11	148,634.	
12	Reduction in foreign taxes (see instructions). . . . .	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit (see instructions). . . . .	13	148,634.	
14	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions). . . . .	14	392,033.	STMT 30
15	Adjustments to line 14 (see instructions) . . . . .	15	-17,292.	
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.) . . . . .	16	374,741.	
17	<b>Individuals:</b> Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption. . . . .	17	8,301,301.	
<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.				
18	Divide line 16 by line 17. If line 16 is more than line 17, enter "1". . . . .	18	0.04514244	
19	<b>Individuals:</b> Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. . . . .	19	2,873,054.	
<b>Caution:</b> If you are completing line 19 for separate category e (lump-sum distributions), see instructions.				
20	Multiply line 19 by line 18 (maximum amount of credit) . . . . .	20	129,697.	
21	Enter the <b>smaller</b> of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 26 and enter this amount on line 27. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . .	21	129,697.	

**Part IV Summary of Credits From Separate Parts III (see instructions)**

22	Credit for taxes on passive category income . . . . .	22	129,697.	
23	Credit for taxes on general category income . . . . .	23	NONE	
24	Credit for taxes on certain income re-sourced by treaty . . . . .	24		
25	Credit for taxes on lump-sum distributions . . . . .	25		
26	Add lines 22 through 25 . . . . .	26	129,697.	
27	Enter the <b>smaller</b> of line 19 or line 26 . . . . .	27	129,697.	
28	Reduction of credit for international boycott operations. See instructions for line 12 . . . . .	28		
29	Subtract line 28 from line 27. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a . . . . .	29	129,697.	

Form 1116 (2010)

## SUPPLEMENT TO FORM 1116

## FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - PASSIVE CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2000	31,838.	31,838.		
2001	25,771.	25,771.		
2002	28,875.	28,875.		
2003	11,173.	11,173.		
2004	87,550.	87,550.		
2005	333,149.	333,149.		
2006	276,386.	276,386.		
2007	275,488.	275,488.		
2008	151,015.	151,015.		
2009	81,461.			81,461.
TOTAL CARRYBACK/CARRYOVER TO 2010				81,461.

## ADJUSTMENTS TO LINE 14 - PASSIVE CATEGORY INCOME

ALLOCATION OF LOSSES FROM OTHER CATEGORIES	-17,292.
TOTAL ADJUSTMENTS	-17,292.

## SUPPLEMENT TO FORM 1116

## FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - GENERAL CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2007	148,510.	125,879.		22,631.
2008	636,440.	559,061.		77,379.
2009	56,891.	56,891.		

TOTAL CARRYBACK/CARRYOVER TO 2010

100,010.